Name of the issue: Moneyview Limited

1	**Type of issue (IPO/ FPO)**	IPO
2	**Issue size (Rs. in crore)**	10,916.80
3	**Grade of issue alongwith name of the rating agency**	
	Name	Not Applicable
	Grade	
4	**Subscription Level (Number of times)** [1]	71.74

Source: Basis of Allotment Ad dated September 30, 2026

(1) Figure is after technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment October 1, 2026	67.40
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Dec 31, 2026)*	N.A.
(iii) at the end of 1st FY (March 31, 2027)*	N.A.
(iv) at the end of 2nd FY (March 31, 2028)*	N.A.
(v) at the end of 3rd FY (March 31, 2029)*	N.A.

**will be updated in due course*

6 **Financials of the issuer (consolidated basis)** *(Rs. Million)*

Parameters	31-Mar-27	31-Mar-28	31-Mar-29
Revenue from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid up equity share capital	Not Available	Not Available	Not Available
Other Equity	Not Available	Not Available	Not Available

Note: Financials for the year ended March 31, 2027, March 31, 2028 and March 31, 2029 shall be updated in due course

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)[1]	Not Available
(ii) at the end of 2nd FY (March 31, 2028) [1]	Not Available
(iii) at the end of 3rd FY (March 31, 2029) [1]	Not Available

(1) will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2027[(1)]	Not Available	
During year ended March 31, 2028[(1)]	Not Available	
During year ended March 31, 2029[(1)]	Not Available	

(1) Change in Directors of Issuer is not updated as the relevant financial years have not been completed

9 **Status of implementation of project/ commencement of commercial production**

Particulars	Remarks
(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 **Status of utilization of issue proceeds**

(i) as disclosed in the offer document

Rs. in Million

Particulars	Amount which will be financed from Net Proceeds	Estimated Utilisation of Net Proceeds	Estimated Utilisation of Net Proceeds
		FY 2027	FY 2028
Investment to drive growth in loan disbursals under default loss guarantee (DLG) arrangements	3,250.00	1,250.00	2,000.00
Investment in WFPL, our Material Subsidiary, for the purpose of augmenting its capital base	2,500.00	2,500.00	
General corporate purposes	1,117.15	1,117.15	
Total	**6,867.15**	**4,867.15**	**2,000.00**

(ii) Actual utilization

Nil

Particulars	Amount proposed to be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds
Investment to drive growth in loan disbursals under default loss guarantee (DLG) arrangements	3,250.00		3250.00
Investment in WFPL, our Material Subsidiary, for the purpose of augmenting its capital base	2,500.00		2500.00
General corporate purposes	1,117.15		1117.15
Total Proceeds	**6,867.15**	**6867.15**	**6867.15**

(iii) Reasons for deviation, if any

None

11 **Comments of monitoring agency, if applicable**

(i) Comments on use of funds

None

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	None
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 **Price-related data**

Designated SE	NSE
Issue Price (Rs.)	34
Listing Date	October 1, 2026

Price parameters	At close of listing day October 1, 2026	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2027		
				Closing price during FY	High during FY	Low during FY
Market Price	53.88	50.34	Not Available	Not Available	Not Available	Not Available
Nifty 50	22,421.95	23,053.10	Not Available	Not Available	Not Available	Not Available

Price parameters	As at the end of March 31, 2028			As at the end of March 31, 2029		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceeding trading day has been considered

13 **Basis for Issue Price and Comparison with Peer Group & Industry Average**

Accounting ratio	Name of company	Face Value (Rs.)	As disclosed in the offer document*	At the end of 1st FY March 31, 2027**	At the end of 2nd FY March 31, 2028**	At the end of 3rd FY March 31, 2029**
EPS - Diluted	**Issuer: Consolidated** [1]	1	1.57	-	-	-
	Peer Group:					
	OnEMI Technology Solutions Limited	1	21.39			
	PB Fintech Limited	2	14.46			
	One97 Communications Limited	1	8.55			
	Bajaj Finance Limited	1	30.51			
	SBI Cards and Payment Services Lim	10	22.77			
	Industry Avg					
P/E	**Issuer: Consolidated**	1	NA	-	-	-
	Peer Group:					
	OnEMI Technology Solutions Limited		16.62			
	PB Fintech Limited		120.33			
	One97 Communications Limited		213.45			
	Bajaj Finance Limited		33.66			
	SBI Cards and Payment Services Limited		27.98			
	Industry Avg		**82.41**			
RoNW%	**Issuer: Consolidated** [3]	1	17.85%	-	-	-
	Peer Group:					
	OnEMI Technology Solutions Limited		21%			
	PB Fintech Limited		9%			
	One97 Communications Limited		5%			
	Bajaj Finance Limited		17%			
	SBI Cards and Payment Services Limited		13.72%			
	Industry Avg:		**13.13%**			

All the above information is updated till November 15, 2026 unless indicated otherwise

NAV per share	**Issuer: Consolidated** [4]	1	14.57	-	-	-
	Peer Group:					
	OnEMI Technology Solutions Limited		113.05			
	PB Fintech Limited		158.03			
	One97 Communications Limited		250.39			
	Bajaj Finance Limited		183.21			
	SBI Cards and Payment Services Limited		166			
	Industry Avg:		**174.14**			

**Source: Prospectus dated September 28, 2026*

***Not available as the relevant fiscal year has not been completed / information not disclosed*

14 **Any other material information**

Particulars	Date
Nil	Nil
For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com	